**INTEREST RATES MARKET NOTICE**

**Date: 3 February 2016**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SA LTD –“CLN439”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 3 February 2016**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN439

**Nominal Issued** R 300,000,000.00

**Issue Price** R 300,000,000.00

**Coupon** 9.483% (3 Month JIBAR as at 03 Feb 2016 of 6.983% plus 250 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 February 2021

**Books Close** 24 January, 24 April, 24 July, 24 October

**Interest Payment Date(s)** 3 February, 3 May, 3 August, 3 November

**Last Day to Register** By 17:00 on23 January, 23 April, 23 July, 23 October

**Issue Date** 3 February 2016

**Date Convention** Following

**Interest Commencement Date** 3 February 2016

**First Interest Payment Date** 3 May 2016

**ISIN No.** ZAG000132879

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN439%20Pricing%20Supplement%2020160126.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN439%20Pricing%20Supplement%2020160126.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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